

Montrouge, May 06, 2015

FIRST QUARTER 2015 RESULTS

Good results driven by buoyant activity and favourable market conditions
 - Buoyant activity in all business lines
 - Costs controlled on a like-for-like regulatory basis
 - Further decrease in cost of risk
 - Robust financial structure confirmed

Revenues: 8,035 million euros (+3.1% / Q1-14)
 Income before tax: 2,131 million euros (+8.0% / Q1-14)
 Net income Group share: 1,228 million euros (-1.9% / Q1-14)
 including -€222m for SRF and -€194m for IFRIC 21 impact
 Fully-loaded CET 1 ratio: 13.0% (+130 bp / Q1-14)
 * Crédit Agricole S.A. and Regional Banks at 100%

Crédit Agricole S.A.

Revenues: 4,359 million euros (+7.5% / Q1-14)
 Gross operating income: 1,206 million euros (+4.4% / Q1-14)
 Cost of risk: -477 million euros (-19.2% / Q1-14)
 Net income Group share: 784 million euros (+2.6% / Q1-14)
 including -€182m for SRF and -€130m for IFRIC 21 impact
 Fully-loaded CET 1 ratio: 10.2% (+120 bp / Q1-14)

[Read the press release](#) (- 346.45 ko)

[Read the press release](#) (- 1.45 Mo)